



UNIVERSITY OF
TEXAS
ARLINGTON

COLLEGE OF BUSINESS
DEPARTMENT OF ACCOUNTING

An invitation to the Annual CPE Event for Alumni and Friends at UTA on August 11, 2016

The Department of Accounting and Sponsors invite you to join us for the annual CPE event for UTA alumni and friends. We believe we are again offering a diverse program with exciting session facilitators where you can earn 8 CPE hours for a full-day attendance. You are also cordially invited to attend a networking happy hour after the sessions where you will have the opportunity to reconnect with alumni, friends, and faculty. This event attracts accounting professionals, both locally and state-wide, and will provide you an opportunity to network with accounting professionals in both the private and public sectors.

We will again host the CPE sessions in the E.H. Hereford University Center on the UTA campus, and the networking happy hour in the Rio Grande Ballroom in the University Center after the conclusion of the sessions.

*The CPE event is offered free of charge to UTA alumni. However, we encourage alumni to consider making a donation that will support the UTA Department of Accounting Graduate Program Scholarship Fund. Those who are not UTA alumni are invited to attend for a registration fee of \$100. **The registration deadline is August 1, 2016.***

On behalf of the Department of Accounting, the Accounting Advisory Board, and the helpful support of our sponsors, including EY, Weaver, Whitley Penn, Sales Tax Specialists of Texas, the Fort Worth Chapter of the Financial Executives Institute, CliftonLarsonAllen, LLP, Tax Executives Institute, Sutton Frost Cary LLP, and Becker Professional Education, we look forward to your participation in this event. Please feel free to send the CPE Day invitation to your friends and colleagues. Please register online or through the mail by August 1st to ensure your seat at this exciting event.

Thanks for helping us continue the success of this event!

***CPE Level: Basic.** No prerequisite and no advance preparation are required; all materials will be made available on the department's website.*

Please check the website at

<http://www.uta.edu/accounting/default.aspx?folder=CPEDay/2016&page=Welcome.html> for online registration, presentations and speaker profiles that will be uploaded as they become available. Please download or print any presentations from the website that you wish to keep for reference; copies will not be provided the day of the event.

Schedule of Sessions

| | <i>Location</i> |
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| <i>Morning Registration and Breakfast</i> | <i>7:30-8:30</i> <i>Rosebud</i> |
| <i>Welcoming Remarks</i> | |
| <i>Chandra Subramaniam, Interim Dean, College of Business</i> | <i>8:30-8:40</i> <i>Rosebud</i> |
| <i>Morning Session:</i> | |
| <i>Dr. Allan Saxe, Associate Professor, Department of Political Science</i> <i>University of Texas at Arlington</i> <i>“What’s Goin’ On?” - The Presidential Election</i> | <i>8:40-9:30</i> <i>Rosebud</i> |
| <i>Marshall Gandy and Shamoil Shipchandler, SEC</i> <i>“SEC Update”</i> | <i>9:40-10:30</i> <i>Rosebud</i> |
| <i>Joe Serrano, Federal Bureau of Investigation</i> <i>“Cyber Crime”</i> | <i>10:40-11:30</i> <i>Rosebud</i> |
| <i>Buffet Lunch & Luncheon Speakers</i> | |
| <i>Jennifer Ho, Department Chair</i> <i>“An Update on UTA Accounting Programs”</i> | <i>11:40 - 11:50</i> <i>Bluebonnet</i> |
| <i>Sam Timothy, Chair, Accounting Advisory Board Alumni</i> <i>Relations Committee</i> <i>“Fundraising Initiatives”</i> | <i>11:50-12:00</i> <i>Bluebonnet</i> |
| <i>Dr. Julianne A. Greer, Assistant Professor of Theater Arts:</i> <i>Social Robotics and Performance, University of Texas</i> <i>At Arlington</i> <i>“Theater Arts and Social Robotics: An Interdisciplinary</i> <i>Collaboration for Companion Robots”</i> | <i>12:00-12:50</i> <i>Bluebonnet</i> |
| <i>Afternoon Registration</i> | <i>12:50</i> <i>2nd Floor UC</i> |
| <i>Breakout Session I</i> | |
| <i>Richard Mark, Associate Professor, UTA</i> <i>“Accounting Ethics”</i> | <i>1:00-4:50</i> <i>Rio Grande</i> <i>Ballroom A</i> |
| <i>Breakout Session II</i> | |
| <i>Lee Evelyn Dyson, Stakeholder Liaison, Internal Revenue Service</i> <i>Dana Bracy, IRS Criminal Investigation</i> <i>“Tax Return Identity Theft - What You Need to Know”</i> | <i>1:00-1:50</i> <i>Red River</i> |
| <i>Doug Puckett, Deputy National Tax Leader, Deloitte,</i> <i>“Private Equity 101”</i> | <i>2:00-2:50</i> <i>Red River</i> |
| <i>David DeGrand, SourceHOV/Tax</i> <i>“PATH Act of 2015 - With A Focus on Depreciation”</i> | <i>3:00-3:50</i> <i>Red River</i> |
| <i>Stephen Hanebutt, CPA, President, Sales Tax Specialists of Texas</i> <i>“Sales Tax Exemptions You (Possibly) Aren’t Aware Of”</i> | <i>4:00-4:50</i> <i>Red River</i> |

Schedule of Sessions

Breakout Session III

Location

| | | |
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| <p><i>Ben Woodward, Bank of Texas</i> <i>“Retirement Plans - What are Your Options?”</i></p> | <p>1:00-1:50</p> | <p><i>Concho</i></p> |
| <p><i>Kaci Howell, Director of Business Valuation Services, Weaver</i> <i>“Business Valuations: What Should I Know?”</i></p> | <p>2:00-2:50</p> | <p><i>Concho</i></p> |
| <p><i>Stephanie Buduhan, PSK LLP</i> <i>“Navigating the New Overtime Rules”</i></p> | <p>3:00-3:50</p> | <p><i>Concho</i></p> |
| <p><i>Charles D. Miller, Attorney and Principal, Charles D. Miller, P.C.,</i> <i>Business Law Senior Lecturer, UTA</i> <i>“Legal Issues: Independent Contractor vs. Employee</i> <i>Classifications, Micro-aggressions and Employment</i> <i>Law Update”</i></p> | <p>4:00-4:50</p> | <p><i>Concho</i></p> |

Breakout Session IV

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| <p><i>Debra Bennett, Partner, EY</i> <i>“Restructuring Distressed Debt”</i></p> | <p>1:00-1:50</p> | <p><i>Guadalupe</i></p> |
| <p><i>Matt White, FAAS Senior Manager, EY</i> <i>Terrence Lomeka, FAAS Manager, EY</i> <i>“Revenue Recognition Standard; Navigating the New Landscape”</i></p> | <p>2:00-2:50</p> | <p><i>Guadalupe</i></p> |
| <p><i>Jason Larkin, FAAS Senior Manager, EY</i> <i>Jane Rizzuto, FAAS Senior, EY</i> <i>“Accounting for Leases: Right of Use Model”</i></p> | <p>3:00-3:50</p> | <p><i>Guadalupe</i></p> |
| <p><i>Kerry Fitzgerald, Director, BKD, LLP</i> <i>Ryan Singleton, Managing Director, BKD, LLP</i> <i>“Presentation of Financial Statements - Going Concern?”</i></p> | <p>4:00-4:50</p> | <p><i>Guadalupe</i></p> |

Networking Happy Hour

5:00-7:00 *Rio Grande Ballroom B*
University Center



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Annual CPE Event Registration Form

| | | | |
|---|--|--|--|
| Name: | | UTA Graduate? Yes <input type="checkbox"/> Year _____ No <input type="checkbox"/> | |
| Title: | | | |
| Employer: | | | |
| Mailing Address: | | | |
| Phone Number: | | Email Address (required): | |
| Buffet Lunch? Yes <input type="checkbox"/> No <input type="checkbox"/> | | Method of Payment: Check enclosed - \$ _____ Credit Card: M/C <input type="checkbox"/> Visa <input type="checkbox"/> AMEX <input type="checkbox"/> Discover <input type="checkbox"/> Name on Card: Card Number: Expiration Date: CVV No. I will attend: Morning Session <input type="checkbox"/> AND/OR Breakout Session 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> | |
| Registration: \$ _____ Buffet Lunch <u>\$ 25.00</u> Total \$ _____ | | <p>CASH AND CREDIT CARDS CANNOT BE ACCEPTED AT THE DOOR THE DAY OF THE EVENT.</p> <p>Parking Information: Free parking is available in the central garage of the College Park Garage to the west of the University Center. Entries are off UTA Boulevard or West 1st Street, between Spaniolo Drive and South Center Street. (South Center Street is southbound one-way.) The Maverick Parking Garage is closed this summer. You can find the locations of the University Center and parking garages at this site:</p> <p>http://www.uta.edu/maps/</p> | |
| Non-alumni registration fee is \$100.00 | | | |
| UTA Graduate: Suggested donation: \$50 <input type="checkbox"/> \$100 <input type="checkbox"/> Other <input type="checkbox"/> | | | |
| FEI Fort Worth Chapter member? Yes <input type="checkbox"/> | | | |
| TEI member? Yes <input type="checkbox"/> | | | |
| My employer matches my donation: Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |
| I will attend the after-session happy hour: Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |

Send Registration to:

Department of Accounting
 The University of Texas at Arlington
 UTA Box 19468
 Arlington, TX 76019

Questions? Pam Wheaton at 817 272-3088 or pwheaton@uta.edu